

**Division of Continuing Medical Education** 

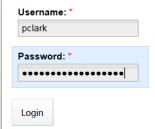
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Need Assistance? cme@uab.edu or (205) 934-2687

## CME Sponsorship and Credit Designation Online Application

### Sign In Required

To access the application system, please sign in below with your BlazerID or XIAS username and password. If you do not have either of these, please contact the CME Office.



Forgot your BlazerID password? Click here.



**Division of Continuing Medical Education** 

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Logged in as: Pamela S Clark Logout

# Step 1 - Activity Name & Type

#### **Application Steps**

- 1. Activity Name & Type 🌑
- 2. Activity Host
- 3. Activity Detail
- 4. Content Development
- 5. Needs Assessment
- 6. Learning Objectives
- 7. Disclosure Compliance
- 8. Funding
- 9. Payment
- 10. Add Optional Note

Application Dashboard Attendance **Documents Library** 

The CME planning process is based on criteria of the Accreditation Council for Continuing Medical Education (ACCME) and sound adult learning principles. The UAB Division of Continuing Medical Education has the responsibility for assuring that CME activities meet these requirements. The application that follows is an essential step that will guide you through the planning process. Most of the questions reference a specific ACCME criterion, which can be found by clicking here and at www.accme.org.

Completion of all steps listed to the left is necessary to meet accreditation requirements. Please visit our <u>Documents Library</u> to retrieve forms and other resources necessary to complete the CME Sponsorship and Credit Designation process. If you need assistance, please contact UAB CME Specialists at cme@uab.edu or (205) 934-2687.

### Activity Title & Type

Activity Title: \*

#### Activity Type: \*

- Regularly Scheduled Series
- Enduring Material
- Performance Improvement
- Other

You will not be able to change the Activity Type once the application process has begun.

Live - A live activity that occurs at a specific time (examples include conferences, workshops, seminars, journal clubs, simulation workshops, etc.)

RSS - A regularly scheduled series of live activities that occur weekly, monthly, quarterly, etc (examples include rounds, tumor boards, seminar series.) Enduring - Activities that endure over a specified time. They include print, audio, video and Internet materials, archived webinars, as well as other web-based

PI - A long-term 3 stage process with learning about specific performance measures

### **Sponsorship**

Note: a pharmaceutical company or medical device manufacturer is not a sponsor

### How is this activity sponsored? \*

- Directly sponsored
- Jointly sponsored

**Directly sponsored** - UAB department partners with UAB CME **Jointly sponsored** - UAB partners with external collaborator

### **Course Leadership**

Save and Continue

Only the users specified below will be able to view and edit this application. Please contact the CME office if you need to add additional administrative users to this application once it's been created.

I am the: *	
Course Director	
Administrative Contact	
O Both	
Course Director	Administrative Contact
Course Director Name: *	Administrative Contact Name: *
BlazerID/XIAS Username: *	BlazerID/XIAS Username: *
Rank/Title:	Title:
Street/Campus Address: *	Street/Campus Address: *
Street Address	Street Address
Address Line 2	Address Line 2
Phone: *	Phone: *
Fax:	Fax:
Email: *	Email: *

## **Step 2 - Activity Host**

### **Application Steps**

- 1. Activity Name & Type So
- 2. Activity Host
- 3. Activity Detail
- 4. Content Development
- 5. Needs Assessment
- 6. Learning Objectives
  - o Educational Design
  - Eval and Outcomes
- 7. Disclosure Compliance
- 8. Funding
  - o Commercial Support
  - Non-Commercial
     Support
  - o Exhibitors
- 9. Payment 4
- 10. Add Optional Note

Please complete all steps above in order to submit.

**Submit Application** 

Application

Dashboard Attend

Attendance Documents Library

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You are working on activity: LIVE-161486 Screen Shot for Reaccreditation



Please complete the fields marked with an asterisk on each step and click 'Save and Continue' when done. You can return to this step or select another step at any time using the menu to the left. Be sure to click 'Save and Continue' to save your progress on each step! Once all steps have been completed and show a checkmark, you will be able to submit the application using the menu on the left.

### Lead Applicant \*

Click 'Select Lead Applicant' to select the lead applicant from a list of internal schools, departments and divisions. You can also specify an external applicant.

Select Lead Applicant

1

No lead applicant selected

### **Internal Collaborators**

Click 'Add Internal Collaborator' to add an internal collaborator from a list of schools, departments and centers. You can remove internal collaborators once they've been created.

Add Internal Collaborator

#### No internal collaborators listed

### **External Collaborators**

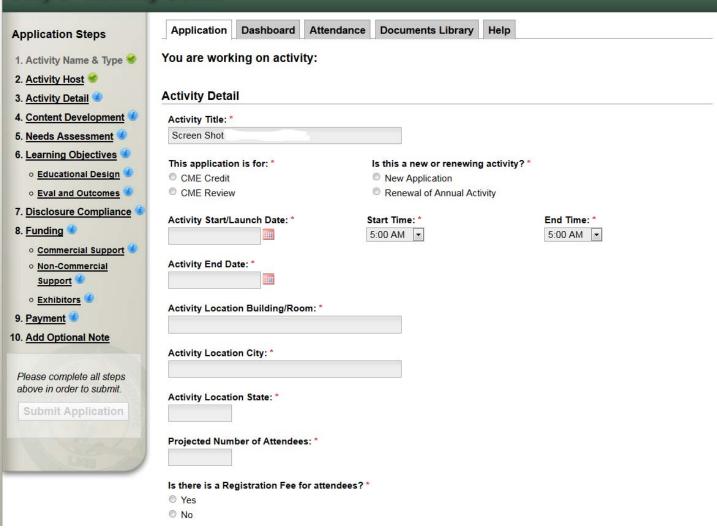
Click 'Add External Collaborator' to add collaborators to this application. You can modify or remove external collaborators once they've been created.

Add External Collaborator

No external collaborators listed

Save and Continue

# Step 3 - Activity Detail



### **Activity Promotion / Marketing**

Save and Continue

The UAB Division of CME must review and approve drafts of all promotional materials PRIOR to printing. Failure to obtain approval may result in reprinting of promotional materials. (See Checklist for Marketing and Promotional Materials located in the Documents Library for required content).

How is this activity promoted? *	
☐ Brochure or Flyer	
□ Posted Announcement	
□ Email	
□ Internet	
Other	
Attach the Promotional Materials (only the first file i	s required): *
[Drag a file to upload]	[Drag a file to upload]
Browse No file selected.	Browse No file selected.
Upload file	Upload file
[Drag a file to upload]	[Drag a file to upload]
Browse No file selected.	Browse No file selected.
Upload file	Upload file
орюш те	opioda ine
Attach the Activity Agenda: *	
[Drag a file to upload]	
Browse No file selected.	
Upload file	

# Step 4 - Content Development

### **Application Steps**

- 1. Activity Name & Type S
- 2. Activity Host \*
- 3. Activity Detail
- 4. Content Development \*
- 5. Needs Assessment 4
- 6. Learning Objectives
- o Educational Design
- Eval and Outcomes
- 7. Disclosure Compliance
- 8. Funding
  - Commercial Support
  - Non-Commercial
     Support
  - o Exhibitors

### Application Dashboard Attendance Documents Library Help

You are working on activity: LIVE-161486 Screen Shot for Reaccreditation

### Planning Committee (C7) \*

Per the Accreditation Council for Continuing Medical Education (ACCME), the Standards for Commercial Support (SCS) must be integrated into the planning process of this activity. The SCS state that all planning and content development must be done independent of commercial interests. All individuals who are involved in the planning and content development of this activity must complete a <u>Financial Disclosure Form</u>. The disclosure form is intended to identify all conflicts of interest BEFORE the educational activity is delivered to learners.

If a potential conflict is identified, the planning committee should work to resolve the conflict by peer review. A summary of the findings and resolution should be documented by the submission of a Conflict of Interest Resolution Form signed by the activity course director. Disclosure and conflict resolution should occur prior to the start of the activity.

List each individual involved as members of the planning committee for this CME activity, and authors or editors used in content development, by clicking 'Add Planning Committee Member' below. Please attach the Financial Disclosure Form for each.

Add Planning Committee Member

### **Application Steps**

- 1. Activity Name & Type 9
- 2. Activity Host \*
- 3. Activity Detail
- 4. Content Development \*\*
- 5. Needs Assessment
- 6. Learning Objectives
  - o Educational Design
  - o Eval and Outcomes
- 7. Disclosure Compliance
- 8. Funding
  - Commercial Support
  - Non-Commercial
     Support
  - o Exhibitors
- 9. Payment
- 10. Add Optional Note

Please complete all steps above in order to submit.

**Submit Application** 

Application Dashboard Documents Library H

### Add Planning Committee Member

Name: *	
Degree: *	
Organization: *	

Attach Financial Disclosure Form: \*

Browse... No file selected.

Upload file

If needed, attach Conflict of Interest Resolution Form:

[Drag a file to upload]

Browse... No file selected.

Upload file

■ Other  What criteria were used in the set  Subject matter expert  Excellent teaching/communicati Experienced in CME  Other		
Target Audience (C4) Select all that apply (at least 1 from eac	ch category)	
Geographic Location: *  Internal only Local/regional National International	Provider Type: *  Primary care physicians Specialty physicians Pharmacists Psychologists Resident Physicians/Fellows Physician Assistants Nurses Nurses Other	Specialty: *  All specialties Anesthesiology Cardiology Dermatology Emergency Medicine Family Medicine General Medicine Neurology Oncology Orthopedics Pediatrics Psychiatry Radiology Radiation Oncology Surgery Other
How will the content of the activ	ity be made relevant to the learners' current a	and potential scope of practice? *

### Step 5 - Needs Assessment Application Dashboard Attendance Documents Library Help **Application Steps** You are working on activity: LIVE-161486 Screen Shot for Reaccreditation 1. Activity Name & Type 🔮 2. Activity Host 9 Identification of Educational Needs (C2, C11) \* 3. Activity Detail Click 'Add Educational Need' to provide a needs assessment for this activity. You can modify or remove entries once they've been created. 4. Content Development S 5. Needs Assessment Add Educational Need 6 Learning Objectives 1. Activity Name & Type 🔮 **Add Educational Need** 2. Activity Host 9 The CME planning process is based on a foundation of needs assessment which serves to identify professional practice gaps of the intended audience, and articulate the needs necessary to design learning activities that will change competence, performance, and/or patient outcomes. 3. Activity Detail 9 Knowledge is defined as awareness and understanding and is the underlying basis for competence. Select each of the following text boxes for 4. Content Development an example response. 5. Needs Assessment Current Practice: \* 6. Learning Objectives o Educational Design Eval and Outcomes 7. Disclosure Compliance 8. Funding

Please complete all steps above in order to submit.

Exhibitors
 Exhibitors
 Payment
 Add Optional Note

Commercial Support
 Non-Commercial
 Support

**Submit Application** 

Practice Gap: *		

KnowledgeCompetencePerformance

This is a Gap of: \*

Ideal Practice: \*



. <u>r unumy</u>

Commercial Support

o Non-Commercial

### Needs Assessment Sources - add 2 at minimum (C2) \*

Click 'Add Source' to provide supporting documentation for the needs assessment. You can modify or remove entries once they've been created.

Add Source

#### Add Needs Assessment Data And Source

Please indicate how the need for this activity was brought to your attention in your documentation. Select one value below and attach supportive documentation. **NOTE: If you cannot provide documentation, do NOT check that source.** 

#### Needs Assessment Data: \*

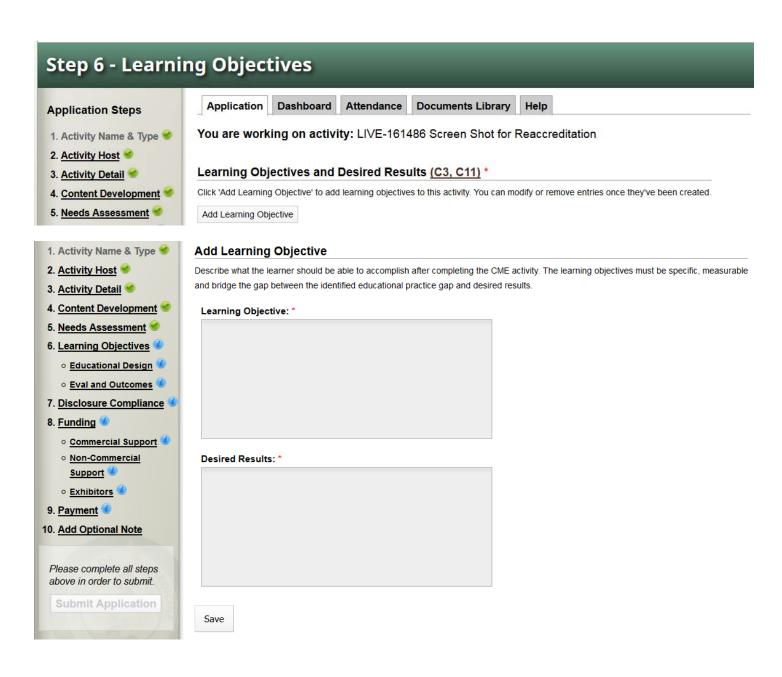
- LOCAL SOURCES: Continuing review of changes in quality of care as revealed by medical audit or other patient care reviews. Potential sources of documentation: audit reports, unit-based dashboards, chart reviews, etc.
- FACULTY CONSENSUS: Ongoing census of diagnoses made by physicians on staff. Potential sources of documentation: summary of notes, minutes of meetings.
- TARGET AUDIENCE: Formal or informal requests or surveys of the target audience, faculty or staff. Potential sources of documentation: summary of requests, surveys, or evaluation summaries.
- LITERATURE REVIEW: Data from peer-reviewed journals, government sources, consensus reports.
- QUALITY/REGULATORY: Legislative, regulatory or organizational changes affecting patient care. Potential sources of documentation: CMS, Joint Commission, AHRQ, copy of the measure/change, copy of the safety goal and/or competency.
- Other

#### Attach the Needs Assessment Source: \*

[Drag a file to upload]

Browse... No file selected.

Upload file



### Step 6 - Educational Design Application Dashboard Attendance Documents Library Help **Application Steps** You are working on activity: LIVE-161486 Screen Shot for Reaccreditation 1. Activity Name & Type 🔮 2. Activity Host 💖 Educational Design/Methodology (C5, C17) 3. Activity Detail Please indicate the educational method(s) that will be used to achieve the stated learning objectives. Select all that apply. 4. Content Development \*\* 5. Needs Assessment \* Educational Design/Methodology: \* 6. Learning Objectives S Didactic lecture Panel discussions o Educational Design Roundtable discussions o Eval and Outcomes Q and A Sessions 7. Disclosure Compliance Case presentations Simulations 8. Funding Hands-on Skills Training Commercial Support Other o Non-Commercial Desirable Physician Attributes / Core Competencies (C6) o Exhibitors CME activities should be developed in the context of desirable physician attributes. Please check all American Board of Medical Specialties 9. Payment 4 (ABMS), Accreditation Council for Graduate Medical Education (ACGME) or Institute of Medicine (IOM) core competencies that will be 10. Add Optional Note addressed in this activity. Select all that apply. Desirable Physician Attributes/Core Competencies: \* Please complete all steps Patient-centered care above in order to submit. Medical knowledge **Submit Application** Practice-based learning and improvement Interpersonal and communication skills Professionalism System-based practice Interdisciplinary teams Quality Improvements Utilize informatics Employ evidence-based practice Patient care and procedural skills Building Bridges with Other Stakeholders (C20) Occasionally there are other internal and/or external stakeholders working on similar issues that UAB can partner with. Are there other initiatives within UAB working on this issue?\* Yes No Are there external stakeholders working on this issue? \* Yes

No

### Identified Barriers (C18, C19)

What potential barriers do you anticipate attendees may have in incorporating new knowledge, competency, and/or performance objectives into practice? Select all that apply.

Identified Barriers: *	
Lack of time to ass	sess or counsel patients
Lack of administrat	ative support/resources
Insurance/reimburs	sement issues
Patient compliance	e issues
Lack of consensus	s on professional guidelines
Cost	
■ No perceived barrie	iers
Other	

# Step 6 - Evaluation And Outcomes

Application Steps	Application Dashboard Attendance Documents Library Help
1. Activity Name & Type 🔮	You are working on activity: LIVE-161486 Screen Shot for Reaccreditation
2. Activity Host 🥞	
3. Activity Detail	Evaluation And Outcomes Measurement (C3, C11)
4. Content Development 🥞	How will you measure if changes in competence, performance of patient outcomes have occurred? Check all that apply. NOTE: You will b
5. Needs Assessment 🥯	required to provide summary data for the evaluation methods selected.
6. <u>Learning Objectives</u>	Competence: *
o Educational Design 🥝	
	☐ Physician and/or patient surveys
Eval and Outcomes	Customized pre and post-test
7. Disclosure Compliance	Audience response system (ARS)
8. <u>Funding</u>	□ Other
o Commercial Support	This activity will utilize the: *
o Non-Commercial	CME Office Evaluation Template
Support 🔮	Custom Evaluation Template
o Exhibitors	CME Office Audience Response System
9. Payment 🥩	= one one of addition response of additi
	Performance:
10. Add Optional Note	Adherence to guidelines
	☐ Chart audits
Please complete all steps	Case-based studies
above in order to submit.	☐ Direct observation
	Customized follow-up survey/interview/focus group about actual change in practice at specified intervals
Submit Application	Other
	Patient Outcomes:
05	☐ Observe changes in health status measures
	Obtain patient feedback and surveys
	Observe changes in quality/cost of care
	Measure mortality and morbidity rates
	Other

This activity measures: *	
Competence	
Performance	
Patient Outcomes	
Sample Evaluation Instru	ament:
[Drag a file t	o upload]
Browse No file	e selected.
Upload	file
Post Activity Assess	ment
Do you have plans to fol	low up with the participants for a post-activity outcomes assessment? *
© Yes	to ap that the participants for a post activity outcomes assessment.
© No	
- 110	
Would you be willing to	partner with the UAB CME Office to develop a post-activity outcomes assessment? *
© Yes	
O No	
Evaluation Summary:	
[Drag a file t	o upload]
Browse No file	e selected.
Upload	file
Save and Continue	

## Step 7 - Disclosure Compliance

### Application Dashboard Attendance Documents Library **Application Steps** You are working on activity: LIVE-161486 Screen Shot for Reaccreditation 1. Activity Name & Type S 2. Activity Host Financial Disclosure - Speaker(s), Moderator(s), Panelist(s), Etc (C7) 3. Activity Detail All individuals who are in the position to influence or control the content of this activity are REQUIRED by the ACCME to complete a Financial 4. Content Development \*\* Disclosure Form. The disclosure form is intended to identify all conflicts of interest BEFORE the educational activity is delivered to learners. If a 5. Needs Assessment \* potential conflict is identified, the planning committee should work to resolve the conflict by peer review. A summary of the findings and 6. Learning Objectives \* resolution should be documented by the submission of a Conflict of Interest Resolution Form signed by the course director. Disclosure and Educational Design conflict resolution should occur prior to the start of the activity. ○ Eval and Outcomes 🥞 How will the disclosed financial relationships or the lack thereof, be communicated to your audience?\* 7. Disclosure Compliance Mandatory Slide 2 - Disclosure Summary to be approved by the CME Division before the beginning of the activity 8. Funding In materials distributed to participants as part of the course syllabus o Commercial Support In promotional materials o Non-Commercial Support 🥌 o Exhibitors Financial Disclosures: \* Click 'Add Financial Disclosure' to add a financial disclosure form to this activity. You can modify or remove entries once they've been 9. Payment 4 10. Add Optional Note Add Financial Disclosure

1. Activity Name & Type 🔮
2. Activity Host
3. Activity Detail
4. Content Development
5. Needs Assessment 🥯
6. <u>Learning Objectives</u>
○ <u>Educational Design</u> <del>◎</del>
○ Eval and Outcomes 🤡
7. <u>Disclosure Compliance</u>
8. <u>Funding</u>
o Commercial Support
o <u>Non-Commercial</u>
Support 🧶
o Exhibitors
9. <u>Payment</u> <b></b>
10. Add Optional Note
OF THE PERSON NAMED IN COLUMN TO PERSON NAME
Please complete all steps above in order to submit.
Submit Application
1

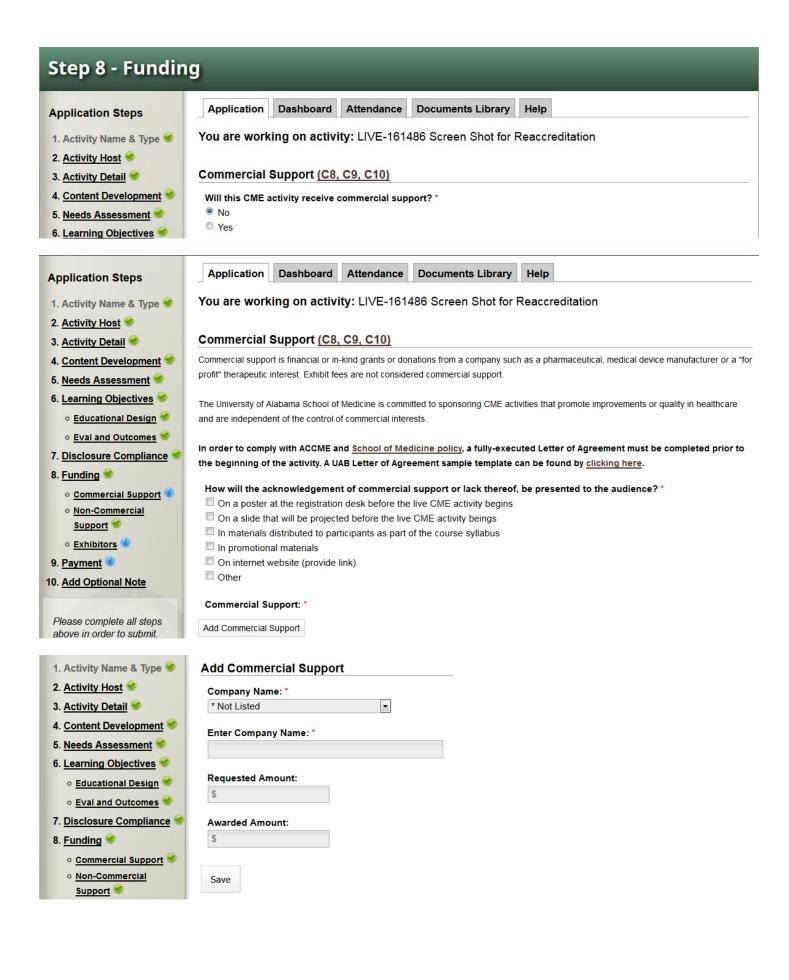
#### Add Financial Disclosure

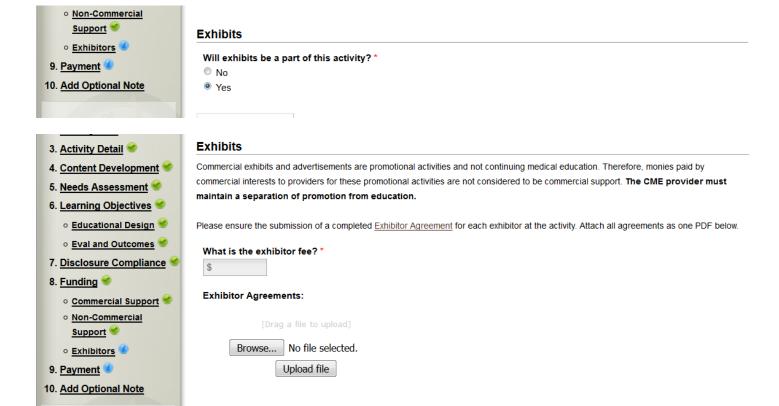
List each individual speaker, moderator, or panelist. Please attach the Financial Disclosure Form for each. If planning committee members serve in multiple roles, the disclosure submitted in the Content Development step will suffice.

Name: *
Degree: *
Organization: *
Attach Financial Disclosure Form: *
[Drag a file to upload]
Browse No file selected.
Upload file
If needed, attach Conflict of Interest Resolution Form

Browse... No file selected.

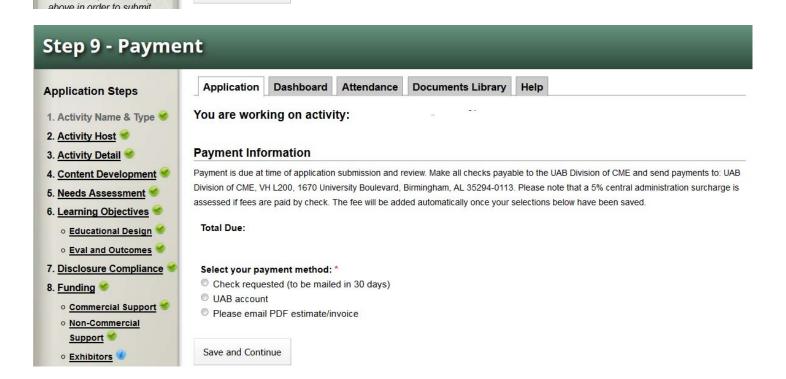
Upload file

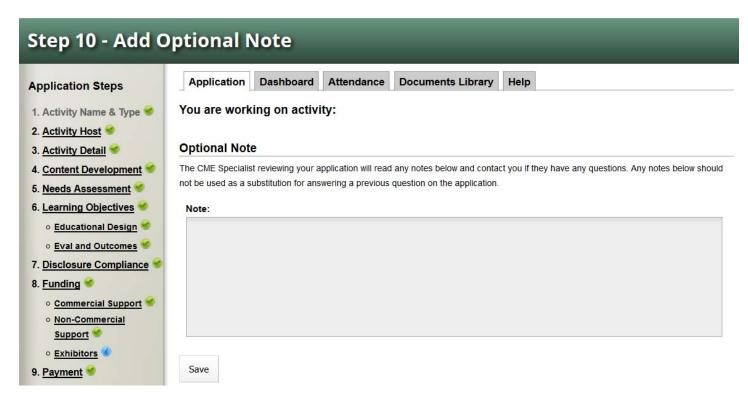




Save and Continue

Please complete all steps





ONCE ALL REQUIRED FIELDS HAVE BEEN COMPLETED, THE APPLICATION IS READY TO BE SUBMITTED:



Relevant documents can be found in the "Documents Library":

## **Documents Library**

Dashboard Attendance Documents Library Help

To save any of the following files to your computer, right-click the link you want to save and then choose Save Target As from the dropdown menu.

- ACCME Accreditation Criteria (.pdf)
- ACCME Standards for Commercial Support (.pdf)
- Batch Upload Template (.xlsx)
- Certification Statements (.doc)
- · Conflict of Interest Resolution Form (.pdf)
- · Establishing Learning Objectives (.pdf)
- Evaluation Sample (.docx)
- Exhibitor Agreement (.pdf)
- Financial Disclosure Form (.pdf)
- · Guidelines for Relationships with Industry (.pdf)
- Internet CME Policy (.pdf)
- · Marketing and Promotional Materials Checklist (.pdf)
- Needs Assessment Documentation Sources (.pdf)
- UAB Letter of Agreement Template (.pdf)
- Verbs for Writing Learning Objectives (.pdf)